RoseMary Reed

rosemary.reed@stokeslaw.com
206.626.6000

Publications & Speaking Engagements:

Washington Probate and Trust Update, presenter, 2019 Real Property, Probate & Trust Midyear, presented by WSBA (June 2019)

Washington Probate and Trust Update, presenter, 2018 Real Property, Probate & Trust Midyear, presented by WSBA (June 2018)

Washington Probate and Trust Update, presenter, 2017 Real Property, Probate & Trust Midyear, presented by WSBA (June 2017)

Washington Probate and Trust Update, presenter, 2016 Real Property, Probate & Trust Midyear, presented by WSBA (June 2016)

"Estate Planning for Families With Rental Real Estate Businesses," co-author with Katie Groblewski, *Stokes Law Briefs* (January 2016)

"Did Aragona Answer All Questions? An Analysis of Outstanding Issues for Trusts Owning Rental Real Estate," co-author with Katie Groblewski, *Steve Leimberg's Estate Planning Newsletter* (September 2015)

"Financial Wisdom for Women," co-presenter with Laura Sell and Cornerstone Advisors (June 2015)

Washington Probate and Trust Update, 2015 Real Property, Probate & Trust Midyear, presented by WSBA (June 2015)

"What is it? Tips for Determining Whether an Asset is Community Property, Separate Property or Both," presenter, King County Bar Association 10th Annual Probate Administration CLE (November 2014)

Washington Probate and Trust Update, 2014 Real Property, Probate & Trust Midyear, presented by WSBA (June 2014)

"Succession Planning for Owners of Closely Held Businesses," panel presenter, Washington State Bar Association RPPT Fall Probate and Trust Seminar (December 2013)

Program Co-Chair, "Getting the Probate Started on the Right Foot," Probate & Trust Law Fundamentals, sponsored by WSBA (August 2013)

“Succession Planning Buyouts by Employees,” presented by Foundation Bank (June 2013)

Washington Probate and Trust Update, 2013 Real Property, Probate & Trust Midyear, presented by WSBA (June 2013)

“Charitable Planning Solutions in a Double Estate Tax State,” speaker, Philanthropic & Legacy Planning for Professional Advisors, presented by Seattle Children’s Hospital Foundation (June 2013)

“Marshalling Assets; Identify the Type of Property; Community v. Separate; Probate v. Non-Probate,” Speaker, 8th Annual Probate Administration, presented by KCBA (November 2012)

Estate Planning Forms and Fundamentals, co-presenter with Andrew Heinz, WSBA (2012)

WSBA Real Property Probate and Trust Midyear Meeting, co-chair, Spokane, Washington (June 2012)

“The Washington Trust Act: Innovation and Clarification,” co-chair, WSBA (December 2011)

“Best Practices for Estate Administration of Charitable Gifts,” speaker Washington Planned Giving Council (October 2011)

“Estate Planning Forms and Fundamentals,” co-chair and speaker, WSBA CLE (August 2011)

“Amending Charitable & Other Irrevocable Trusts Using TEDRA,” presenter, Philanthropic & Legacy Planning for Financial Advisors, Children’s Hospital Foundation (June 2011)

“Fiduciary Responsibilities of Not-For-Profit Directors,” speaker, ArtsFund Leadership Training (April 2011)

"Marshalling Assets" and "Identifying the Type of Property," speaker, 6th Annual Probate Administration, presented by KCBA (October 2010)

"Initiating a Probate," co-chair and speaker, Probate Boot Camp, presented by WSBA (September 2010)

“Ins and Outs of Will Basics,” speaker, WSBA CLE (June 2010)

“Ethics in Estate Planning,” speaker, Centralia College Continuing Professional Education Seminar (May 2010)

“Estate Planning Demystified: The Top Ten Estate Planning Issues for Everyone,” speaker, presented at Stokes Lawrence P.S. (August 2009)

“Probate Bootcamp,” speaker, WSBA CLE (July 2009)

"Planning Considerations for Clients Who Own and Co-Own Valuable Copyrights," co-author with Leslie Ruiter and Laura C. Cunningham, 36 Real Property Probate & Trust, WSBA (Summer 2009)

“Trusts and Estates Litigation, Annual Case Law and Legislative Update,” speaker, WSBA CLE (April 2009)

“Ethical Considerations in a Trusts and Estates Practice,” speaker, National Business Institute CLE (2008 and 2007)

“Personal Representatives and Fiduciary Selection for the Business Owner,” speaker, Lorman Education Services CLE (2008 and 2007)

“The Probate Process from Start to Finish,” speaker, National Business Institute CLE (2008 and 2007)

“Estate Planning Issues and ‘Trust Mills’ Consumer Protection Act Violations and Treble Damages,” speaker, Washington Law Institute CLE (December 7, 2007)

“Durable Powers of Attorney, Gifts to Minors and Custodial Accounts for Minors,” co-chair, WSBA CLE (December 5, 2006)

“When a Simple Will Is Not Enough: Estate Planning for Unmarried Couples and Recently Divorced Individuals,” speaker, WSBA CLE (October 5, 2006)

“Tax and Financial Considerations in Dissolution: Selected Considerations in Estate Planning for Divorced Individuals,” speaker, WSBA CLE (September 19, 2006)

Guest, MSNBC Connected Coast to Coast hosted by Ron Reagan, Jr., “Living Wills,” Seattle, WA (March 2005)

Commencement Speaker, University of Oregon Biology Department Graduation, Eugene, OR (June 2004)