



ROSEMARY REED

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PRACTICE OVERVIEW:

RoseMary's practice focuses on assisting individuals and families with all facets of the estate and tax planning process, from basic planning to complex trusts, intrafamily gifts and wealth transfers, charitable planned giving and business succession planning. RoseMary also assists families with probate and trust administration. In addition to this work RoseMary advises not-for-profit organizations on a variety of issues, including obtaining and maintaining 501(c)(3) status.

RoseMary is a regular speaker for community organizations and her peers have named her as a "Rising Star" in WASHINGTON LAW & POLITICS magazine from 2006 through 2011.

PRACTICE AREAS:

Estate Planning

Gift and Estate Taxation

Probate and Trust Administration

Tax-Exempt Organizations

EDUCATION:

University of Washington, J.D., with honors (2003)

University of Oregon, B.S. in Biology, *cum laude* (1996)

ADMITTED TO PRACTICE:

Washington (2003)

U.S. District Court for the Western District of Washington (2003)

PROFESSIONAL & COMMUNITY ACTIVITIES:

Member, Washington State Bar Association Real Property, Probate and Trust Section, Executive Committee (present)

Part-Time Lecturer, University of Washington School of Law, LLM in Taxation Program (present)

Member, Seattle Estate Planning Council (present)

Member, Washington Women in Tax (present)

Stokes Lawrence, P.S.

Member, Washington Planned Giving Council (present)

Volunteer, Elder Law clinic sponsored by the King County Bar Association (present)

Seattle Advisory Board, Guide Dogs for the Blind (present)

Editor, Washington State Bar Association Real Property, Probate and Trust newsletter (past)

RECENT PUBLICATIONS & SPEAKING ENGAGEMENTS:

"Best Practices for Estate Administration of Charitable Gifts," speaker Washington Planned Giving Council (October 2011)

"Estate Planning Forms and Fundamentals," co-chair and speaker, WSBA CLE (August 2011)

"Amending Charitable & Other Irrevocable Trusts Using TEDRA," presenter, Philanthropic & Legacy Planning for Financial Advisors, Children's Hospital Foundation (June 2011)

"Fiduciary Responsibilities of Not-For-Profit Directors," speaker, ArtsFund Leadership Training (April 2011)

"Marshalling Assets" and "Identifying the Type of Property," speaker, 6th Annual Probate Administration, presented by KCBA (October 2010)

"Initiating a Probate," co-chair and speaker, Probate Boot Camp, presented by WSBA (September 2010)

"Ins and Outs of Will Basics," speaker, WSBA CLE (June 2010)

"Ethics in Estate Planning," speaker, Centralia College Continuing Professional Education Seminar (May 2010)

"Estate Planning Demystified: The Top Ten Estate Planning Issues for Everyone," speaker, presented at Stokes Lawrence P.S. (August 2009)

"Probate Bootcamp," speaker, WSBA CLE (July 2009)

"Planning Considerations for Clients Who Own and Co-Own Valuable Copyrights," co-author with Leslie Ruitter and Laura C. Cunningham, 36 Real Property Probate & Trust, WSBA (Summer 2009)

"Trusts and Estates Litigation, Annual Case Law and Legislative Update," speaker, WSBA CLE (April 2009)

"Ethical Considerations in a Trusts and Estates Practice," speaker, National Business Institute CLE (2008 and 2007)

"Personal Representatives and Fiduciary Selection for the Business Owner," speaker, Lorman Education Services CLE (2008 and 2007)

"The Probate Process from Start to Finish," speaker, National Business Institute CLE (2008 and 2007)

"Estate Planning Issues and 'Trust Mills' Consumer Protection Act Violations and Treble Damages," speaker, Washington Law Institute CLE (December 7, 2007)

"Durable Powers of Attorney, Gifts to Minors and Custodial Accounts for Minors," co-chair, WSBA CLE (December 5, 2006)

"When a Simple Will Is Not Enough: Estate Planning for Unmarried Couples and Recently Divorced Individuals," speaker, WSBA CLE (October 5, 2006)

"Tax and Financial Considerations in Dissolution: Selected Considerations in Estate Planning for Divorced Individuals," speaker, WSBA CLE (September 19, 2006)

Guest, MSNBC Connected Coast to Coast hosted by Ron Reagan, Jr., "Living Wills," Seattle, WA (March 2005)

Commencement Speaker, University of Oregon Biology Department Graduation, Eugene, OR (June 2004)

RECOGNITION:

Rising Star, Washington Super Lawyers® (2006-2011)

BACKGROUND & INTERESTS:

Prior to law school RoseMary worked in science, specifically in the fields of genetics and infectious disease research.